

Iredell County, North Carolina



Proposed Budget

Fiscal Year 2020-21

Iredell County Board of Commissioners

James B. Mallory III, Chairman

Thomas E. Bowles Jr - Vice-Chairman

Marvin Norman

Gene Houpe

Ken Robertson

Submitted by:

Beth Jones, County Manager

Susan Robertson, Deputy County Manager

Joseph Pierce, Assistant County Manager

Debra Cheek, Finance Director

Susan Cornell, Assistant Finance Director

Caroline Taylor, Budget Analyst

Schedules and Graphs

Fiscal Year 2020-21

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GENERAL FUND

Schedule A

Estimated Unassigned Fund Balance

June 30, 2021

Unassigned Fund Balance - June 30, 2019		\$ 48,845,341
Appropriations during FY20		-
		<u>48,845,341</u>
Estimated Revenue - 6/30/2020	215,370,564	
Estimated Expenditures - 6/30/2020	(212,407,594)	
Increase in Year-End Encumbrances	<u>(2,000,000)</u>	962,970
		\$ 49,808,311
Assignments of Fund Balance		
Available for Capital Improvements	(6,000,000)	
Fairgrounds Master Plan	(250,000)	
Planning (Transportation) Grant Match	<u>(30,000)</u>	<u>(6,280,000)</u>
Estimated Unassigned Fund Balance - June 30, 2020		<u>\$ 43,528,311</u>
Recommended Budget, Fiscal Year 2021		<u>\$ 230,357,300</u>
Fund Balance as % of Recommended Budget		<u>18.90%</u>

Schedule of Personnel Positions

Schedule B

Fiscal Year 2020-21

Full-time and Part-time Positions with Benefits

Page 1 of 2

	Funded Positions FY20	Added in FY20	Transfers between Depts	Unfunded FY21	New Positions	Mgr. Recommended FY21	Positions Added
General Fund							
Commissioners	1					1	
Administration	3					3	
Human Resources	9					9	
Elections	4					4	
Finance	12					12	
Tax Assessor	24					24	
Tax Collector	8					8	
GIS / Mapping	5				1	6	GIS Mapping Tech I
Info Tech Services	13					13	
Register of Deeds	9					9	
Facility Services	24	1	(4)		2	23	Admin Support mid-year; (4) Fac Maint. Spec. transferred to P&R; (2) Day Porters
Vehicle Services	5	1				6	Inc P/T hours to 29 hrs/wk
Sheriff's Office	171				1	172	SRO
Jail	110					110	
Animal Services	21					21	
ECOM	42				4	46	(3) Telecommunicators, Tech Support Specialist
EMS	102	2				104	(2) Comm Paramedic mid-year
Fire Marshal	5					5	
Emergency Mgmt	2					2	
Building Standards	25				1	26	Admin Support Assistant
Planning & Erosion Con	9					9	
Central Permitting	6					6	
Coop Ext	2					2	
Health Admin	10		1			11	Administrative Assistant
Health - Clinical Svcs	74			(1)		73	Processing Assistant
Environmental Health	21					21	
Health Ed & Emer Prep	5		(1)			4	Administrative Assistant
DSS	248					248	
Veterans Service	3					3	
Public Library	24					24	
Troutman Library	2					2	
Harmony Library	2					2	
Recreation	7.5		4.5			12	(4) Fac Main. Spec.; (.5) Admin Assistant
Recreation Center	3.5		(0.5)			3	Admin Assistant
Total General Fund	1012	4	-	(1)	9	1,024	

*Schedule of Personnel Positions
Fiscal Year 2018-19
Full-time and Part-time Positions with Benefits*

Schedule B
Page 2 of 2

	Funded Positions FY20	Added in FY20	Transfers between Departments	Defunded FY20	New Positions	Mgr. Recommended FY20	Positions Added
ICATS Operations	38			(3)		35	(2) Transit Drivers, Shop Foreman
Solid Waste	47					47	Admin Support Asst transferred from ECOM
EMS Specialty Services	14					14	
Total All Funds	1,111	4	-	(4)	9	1,120	

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Human Resources			
Copier	5,300	5,300	
Desk	1,400	-	
Desktop Computer, Software, Printer	3,500	3,500	
	<u>10,200</u>	<u>8,800</u>	-
Elections			
Voting Equipment	42,500	42,500	
	<u>42,500</u>	<u>42,500</u>	-
Tax Assessor			
Sport Utility Vehicle	29,876	29,876	
	<u>29,876</u>	<u>29,876</u>	-
Mapping			
Plotter Scanner	15,000	15,000	
Desktop Computer	1,475	-	
	<u>16,475</u>	<u>15,000</u>	-
Information Systems Management			
County replacement equip	41,840	-	
<i>Will purchase with funds rolled from FY20</i>	<u>41,840</u>	<u>-</u>	-
Facility Services			
Used Excavator	60,000	-	
Floor Scrubber	3,800	-	
6" Joints	1,200	1,200	
Edger	3,500	-	
Trane HVAC Computers (2)	3,000	3,000	
Full Size, Single Cab 4x4 Truck	35,900	-	
Full Size, Crew Cab 4x4 Truck	39,300	39,300	
	<u>146,700</u>	<u>43,500</u>	-
FS Buildings			
Elections			
Fire Alarm System	10,000	10,000	
	<u>10,000</u>	<u>10,000</u>	-
Parks			
Heavyduty Trashcans (4)	4,000	4,000	
	<u>4,000</u>	<u>4,000</u>	-

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Vehicle Services			
(2) Vehicle Lifts	18,000	18,000	
	<u>18,000</u>	<u>18,000</u>	-
Courts			
Security System for District Court Chambers	12,000	-	
L-shaped desk (3)	7,200	-	
	<u>19,200</u>	<u>-</u>	-
General Governmental			
Land & Land Improvement	20,000	20,000	
Emergency replacements	40,000	40,000	
	<u>60,000</u>	<u>60,000</u>	-
Law Enforcement			
(26) Marked patrol cars	936,000	936,000	
(5) Unmarked patrol cars	180,000	180,000	
(2) Used Vehicles	14,000	14,000	
(26) In-Car camera for marked patrol cars	159,900	159,900	
Interview Room System	16,000	16,000	
Security camera system	16,000	16,000	
(2) Patrol K-9	24,000	24,000	
X-Ray Imager	50,000	50,000	
(15) Dual band walkies cut 7	102,000	54,400	
(2) K9 Vehicle Inserts	11,800	11,800	
(31) Vehicle radios	194,700	194,700	
CID Workstation	5,900	5,900	
Forensic Workstation	11,000	11,000	
(2) Ballistic Shields	8,000	8,000	
Mailroom Box Compartments	7,000	7,000	
(12) Tasers cut 7	21,600	9,000	
(26) LED Light Bars	48,100	48,100	
Desk Workstation	21,000	21,000	
SERT Vest Replacements	77,000	77,000	
(12) AEDs cut 7	20,100	8,375	
(26) MDTs	98,800	98,800	
(6) Laptops	10,800	10,800	
	<u>2,033,700</u>	<u>1,961,775</u>	-

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Jail			
(2) Marked patrol car	72,000	72,000	
(2) Vehicle radios	11,800	11,800	
(2) In-car Cameras	12,900	12,900	
Copier	13,000	13,000	
(2) AEDs	1,675	1,675	
(4) Dual band walkies	27,200	27,200	
Live Scan Station	29,250	29,250	
(2) LED Light Bars	3,700	3,700	
(4) Tasers	7,200	7,200	
Tray Drying Rack	4,750	4,750	
(2) Restraint Chairs	6,400	6,400	
(3) Laptops	5,400	5,400	
	<u>195,275</u>	<u>195,275</u>	<u>-</u>
Animal Services			
(2) Dog boxes	35,000	35,000	
(2) Safety lights for New Trucks	3,000	3,000	
Tablet	1,610	1,610	
Meraki Access Points	1,056	1,056	
(2) Full Size, Extended Cab 4x4 Mini Van	75,000	75,000	
	23,696	-	
	<u>139,362</u>	<u>115,666</u>	<u>-</u>
ECOM			
(4) Consolettes	33,000	-	
Computer Workstation	1,620	-	
(2) Mini Computers	1,330	-	
	<u>35,950</u>	<u>-</u>	<u>-</u>
EMS			
(2) Lumify Ultrasound Machines	14,000	14,000	
SIMVS Simulation Platform	5,000	5,000	
(2) Airway Management Manikin	5,000	5,000	
(2) In-Motion Hardware	6,000	6,000	
Net Motion	1,200	-	
(3) Ambulance	585,000	585,000	
	<u>616,200</u>	<u>615,000</u>	<u>-</u>

CIP

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Fire Marshal			
Tablet computer	1,900	-	
Tablet accessories	1,500	-	
Turnout Gear	1,800	-	
Vehicle accessories	7,800	-	
Full Size, Crew Cab 4x4 Truck	35,000	-	
	<u>48,000</u>	<u>-</u>	<u>-</u>
Emergency Management			
(3) APX 8500 Mobile Radio	15,675	8,675	
Vehicle accessories	6,600	-	
ID Card Printer - Grant Funded	1,000	1,000	
Desktop Computer	1,475	-	
Full Size Truck	32,000	-	
	<u>56,750</u>	<u>9,675</u>	<u>-</u>
Building Standards Division			
BlueBeam Software	1,898	1,898	
(3) Full Size, Club Cab 4x4 Truck	99,000	99,000	
	<u>100,898</u>	<u>100,898</u>	<u>-</u>
Planning & Enforcement			
Desktop Computer	2,660	1,330	
3/4 Ton 4x4 Pickup	30,778	30,778	
	<u>33,438</u>	<u>32,108</u>	<u>-</u>
Social Services			
Phone System Upgrade	40,500	40,500	
(14) POE Switches	68,600	68,600	
(2) Copiers	6,000	6,000	
(3) Network Printers	3,600	3,600	
Network Video Recorder	1,900	1,900	
Active Directory Server	8,000	8,000	
Mini Van	25,000	25,000	
	<u>153,600</u>	<u>153,600</u>	<u>-</u>
Library			
(6) Laptops cut to 2	7,800	2,600	
Printer	1,250	1,250	
	<u>9,050</u>	<u>3,850</u>	<u>-</u>

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Health			
Nitrous/Oxygen Manifold	6,400	6,400	
Desk System	3,500	3,500	
Colposcope	4,600	4,600	
(6) Cisco switches	25,500	25,500	
(2) Mid-Size 4x4 Truck	66,000	-	
	<u>106,000</u>	<u>40,000</u>	<u>-</u>
Parks and Recreation			
Ball Field Conditioner \$19,500 carryover from FY20	20,000	500	
(2) Soccer goal sets	4,800	4,800	
Pull-Behind Fertilizer Spreader	1,050	1,050	
Pull-Behind Aerator	2,500	2,500	
Walk-Behind Tiller	1,100	1,100	
Rugged Laptop	2,750	-	
Net Motion	1,350	1,350	
Full Size Truck	34,000	-	
	<u>67,550</u>	<u>11,300</u>	<u>-</u>
Recreation Center			
Public Address System	2,000	2,000	
	<u>2,000</u>	<u>2,000</u>	<u>-</u>
Total General Fund	<u>3,996,564</u>	<u>3,472,823</u>	<u>-</u>
Transportation Services			
SNAP Diagnostic Scan Tool	3,200	3,200	
(3) Light Transit Vehicles	410,004	410,004	
Total Transportation Fund	<u>413,204</u>	<u>413,204</u>	<u>-</u>
Emergency 911			
Console	56,000	56,000	
Furniture	3,000	3,000	
Monitor & PC Mount Replacements	17,000	17,000	
Total Emergency 911 Fund	<u>76,000</u>	<u>76,000</u>	<u>-</u>

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Solid Waste Disposal Facility Fund			
<u>Statesville Facility</u>			
Dev Landfill Entrance/Scale	300,000	300,000	
Utility Tractor	44,400	44,400	
Angle Broom	27,400	27,400	
Backhoe	84,400	84,400	
Portable Lighting	12,500	12,500	
Track Loader	350,000	350,000	
Crawler Dozer	500,000	500,000	
Upgrade RTA	7,920	7,920	
Bagger Attachment for Mower	3,850	3,850	
Auto-Email Module for WasteWorks	2,145	2,145	
(3) Tablets	3,949	3,949	
LaserJet Printer	1,972	1,972	
Full Size, Extended Cab 4x4 Truck	44,874	44,874	
Full Size, Standard Cab 4x4 Truck	38,076	38,076	
	<u>1,421,486</u>	<u>1,421,486</u>	-
<u>Mooreville Facility</u>			
(10) Roll Off Boxes	69,500	69,500	
Audio Control Module	1,560	1,560	
	<u>71,060</u>	<u>71,060</u>	-
<u>Union Grove Facility</u>			
Backhoe	84,400	84,400	
	<u>84,400</u>	<u>84,400</u>	-
<u>Central Facility</u>			
Backhoe	84,400	84,400	
	<u>84,400</u>	<u>84,400</u>	-
<u>West Iredell Facility</u>			
Backhoe	84,400	84,400	
	<u>84,400</u>	<u>84,400</u>	-
<u>Landfill Gas</u>			
Blower/Flare Upgrade	75,000	75,000	
Gas Collection System Expansion	400,000	400,000	
Wellfield Development	50,000	50,000	
Portable Generator	2,000	2,000	
	<u>527,000</u>	<u>527,000</u>	-

Schedule of Capital Outlay Requests

Schedule C

Fiscal Year 2020-21

	Departmental Request	Manager Recommended	Board Approved
Total for Solid Waste Disposal Facility	<u>2,272,746</u>	<u>2,272,746</u>	<u>-</u>
Emergency Specialty Services			
Quick Response Vehicle	<u>50,000</u>	<u>50,000</u>	<u>-</u>
Total Emergency Specialty Services	<u>50,000</u>	<u>50,000</u>	<u>-</u>
Total All Funds	<u>6,808,514</u>	<u>6,284,773</u>	<u>-</u>
	Cut all funds	<u>523,741</u>	

General Fund Expenditures by Service Type

Schedule D

Fiscal Year 2020-21

Expenditures	FY20		FY21 Manager's Recommendation				FY20/FY21
	Adopted	%	Requests	Additions/ (Reductions)	Mgr. Recomm.	%	Inc (Dec)
General Government	20,593,205	9.25%	\$ 18,878,148	\$ (163,354)	\$ 18,714,794	8.12%	-9.12%
Public Safety	45,547,554	20.46%	50,388,687	(1,030,775)	49,357,912	21.43%	8.37%
<u>Bldg & Land Development</u>				-			
Register of Deeds (65%)	562,733	0.25%	488,786	-	488,786	0.21%	-13.14%
Building Standards	2,442,785	1.10%	2,730,052	(24,348)	2,705,704	1.17%	10.76%
Planning & Erosion Control	824,425	0.37%	1,316,414	(85,800)	1,230,614	0.53%	49.27%
Central Permitting	514,891	0.23%	461,573	(7,413)	454,160	0.20%	-11.79%
Building Standards Center	75,338	0.03%	89,057	(322)	88,735	0.04%	17.78%
On-site Wastewater	991,577	0.45%	1,082,138	(74,665)	1,007,473	0.44%	1.60%
Cooperative Extension	377,913	0.17%	404,592	(12,675)	391,917	0.17%	3.71%
Human Services	32,322,619	14.52%	33,044,363	(197,844)	32,846,519	14.26%	1.62%
Education	103,741,884	46.59%	97,951,708	4,057,004	102,008,712	44.28%	-1.67%
Debt Service	2,220,310	1.00%	2,372,397	-	2,372,397	1.03%	6.85%
Cultural & Recreational	5,596,354	2.51%	7,494,809	(1,624,490)	5,870,319	2.55%	4.90%
Transfers to Other Funds	349,603	0.16%	974,603	(150,000)	824,603	0.36%	135.87%
Capital Improvement Fund	6,494,801	2.92%	3,653,500	4,515,658	8,169,158	3.55%	25.78%
Capital Reserve	-	0.00%	4,293,114	(467,617)	3,825,497	1.66%	100.00%
	\$ 222,655,992	100.00%	\$ 225,623,941	\$ 4,733,359	\$ 230,357,300	100.00%	3.46%

General Fund Departments

Schedule E

By Revenue Source

Fiscal Year 2020-21

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	FY21	Fees Rents/Reimb	Restricted				Net County Funds	% of County Funds
	Recommended		Sales	Fund	Restricted			
	Budget		Taxes	Balance	Grants	Revenue		
Administration	724,160					724,160	0.39%	
Animal Services	1,671,174	103,800				1,552,374	0.84%	
Building Standards	2,705,704	5,696,864				(2,991,160)	-1.63%	
Central Permitting	454,160					454,160	0.25%	
Cooperative Extension	391,917					391,917	0.21%	
County Commissioners	214,370					214,370	0.12%	
Courts	587,175	258,000				329,175	0.18%	
Debt Service	2,372,397					2,372,397	1.29%	
Economic Development	2,383,730					2,383,730	1.30%	
Elections	658,218	510				657,708	0.36%	
Emergency Management	317,662				110,731	206,931	0.11%	
EMS	10,199,658	4,721,743				5,477,915	2.98%	
ECOM	3,484,865					3,484,865	1.90%	
Facility Services	1,953,470					1,953,470	1.06%	
Facility Services - Buildings	2,383,424	429,150				1,954,274	1.06%	
Finance	1,238,936	15,000				1,223,936	0.67%	
Fire Marshal	416,724	7,400				409,324	0.22%	
General Governmental	2,032,573					2,032,573	1.11%	
Health	9,455,409	2,628,600			1,562,975	615,210	4,648,624	2.53%
Human Resources	747,365					747,365	0.41%	
Information Technology Services	1,983,306					1,983,306	1.08%	
Legal	111,000					111,000	0.06%	
Library	3,675,665	34,500			158,753	3,482,412	1.89%	
Partners Behavioral Healthcare	565,875					55,000	510,875	0.28%
Planning	1,230,614	421,500		30,000	120,000	659,114	0.36%	
Rescue Squads	1,583,038					1,583,038	0.86%	
Recreation & Parks	1,226,851	302,987				923,864	0.50%	
Recreation Center	340,624	334,770				5,854	0.00%	
Register of Deeds	751,978	2,722,500				126,750	(2,097,272)	-1.14%
Schools	100,689,513		9,210,833			460,000	91,018,680	49.52%
School Safety	1,319,199						1,319,199	0.72%
Sheriff's Dept-Enforcement	19,139,814	1,617,750		362,000		45,500	17,114,564	9.31%
Sheriff's Dept-Jail	12,150,393	352,500					11,797,893	6.42%
Social Services	23,428,641				12,340,697		11,087,944	6.03%
Special Appropriations	706,582						706,582	0.38%
Tax Admin & Land Records	3,643,821	1,351,500		75,000			2,217,321	1.21%
Vehicle Services	390,417						390,417	0.21%
Veterans Service	207,620				2,200		205,420	0.11%
Transfer to Other Funds	824,603						824,603	0.45%
Capital Improvement Fund	8,169,158			250,000			7,919,158	4.31%
Capital Reserve	3,825,497						3,825,497	2.08%
FY21	230,357,300	20,999,074	9,210,833	717,000	14,295,356	1,317,460	183,817,577	100.00%
FY20	222,655,992	21,065,555	9,275,398	2,166,960	14,356,013	1,485,100	174,306,966	
Inc (Decrease)	7,701,308	(66,481)	(64,565)	(1,449,960)	(60,657)	(167,640)	9,510,611	
% Inc (Decrease)	3.46%	-0.32%	-0.70%	-66.91%	-0.42%	-11.29%	5.46%	

General Fund Departments

Schedule E

By Revenue Source

Fiscal Year 2020-21

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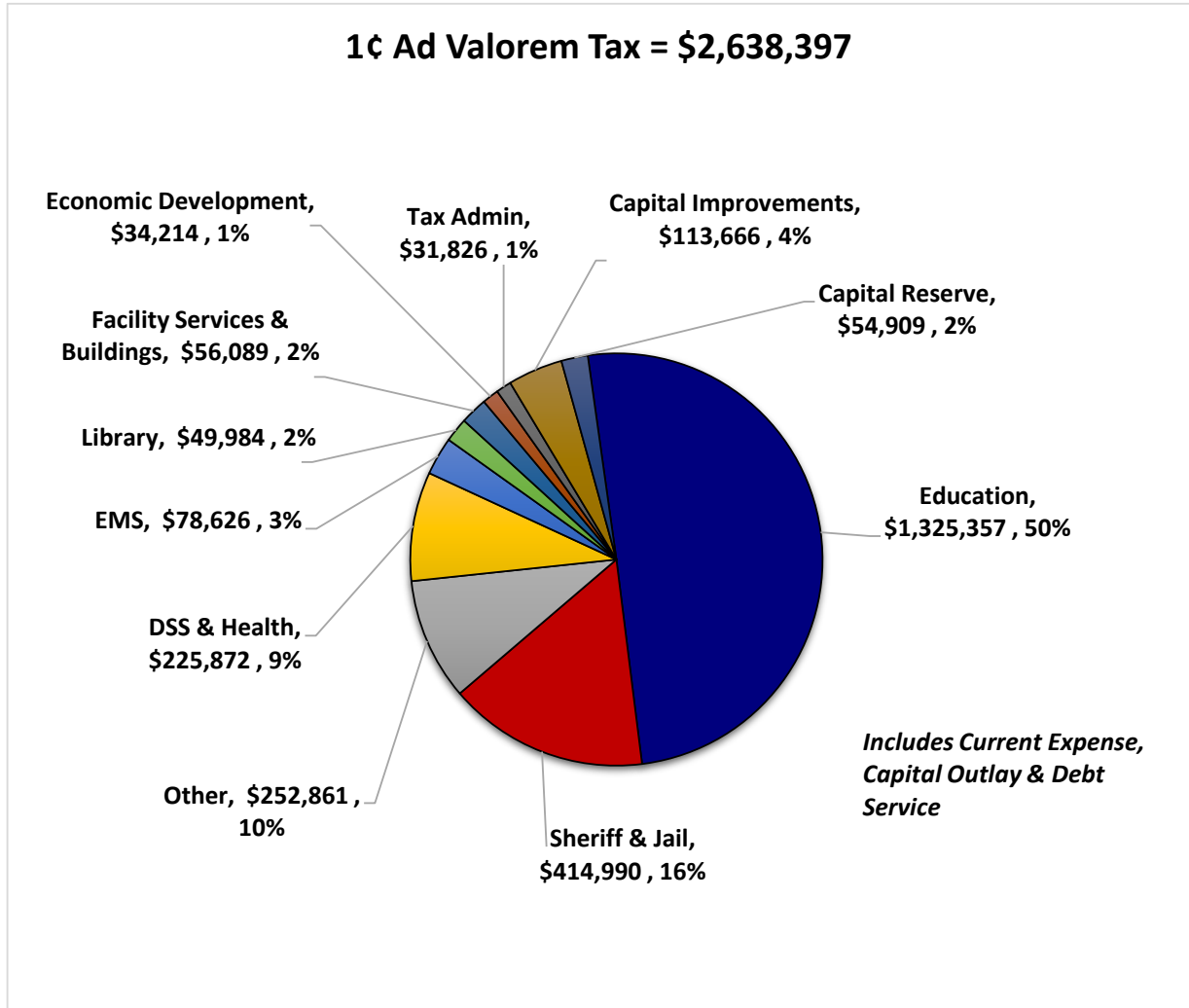
	FY21 Recommended Budget	Fees Rents/Reimb	Restricted			Net County Funds	% of County Funds	
			Sales Taxes	Fund Balance	Grants			Restricted Revenue
FY20 Totals	222,655,992	21,065,555	9,275,398	2,166,960	14,356,013	1,485,100	174,306,966	
Schools	103,741,884	-	9,275,398	900,000	-	470,000	93,096,486	53.41%
All Other	118,914,108	21,065,555	-	1,266,960	14,356,013	1,015,100	81,210,480	46.59%
FY 21 Totals	230,357,300	20,999,074	9,210,833	717,000	14,295,356	1,317,460	183,817,577	
Schools	102,008,712	-	9,210,833	-	-	460,000	92,337,879	50.23%
% Increase (Decrease)	-2%		-1%			-2%	-1%	
All Other	128,348,588	20,999,074	-	717,000	14,295,356	857,460	91,479,698	49.77%
% Increase (Decrease)	8%	0%		-43%	0%	-16%	13%	

General Fund Expenditures

Chart 1

Per 1 ¢ Ad Valorem Tax

Fiscal Year 2020-21



- "Other" Includes:
- | | | |
|-----------------------------------|----------------------------|--------------------------------|
| Administration | Emergency Communications | Partners Behavioral Healthcare |
| Animal Services | Emergency Management | Public Safety |
| Central Permitting | Finance | Rescue Squads |
| Code Enforcement | Fire Marshal | Recreation & Parks |
| Cooperative Extension | General Governmental | Special Appropriations |
| County Commissioners | Human Resources | Transfers to Other Funds |
| Courts | Information Tech. Services | Vehicle Services |
| Debt Service - other than schools | Legal | Veterans Services |
| Elections | Planning & Erosion Control | |

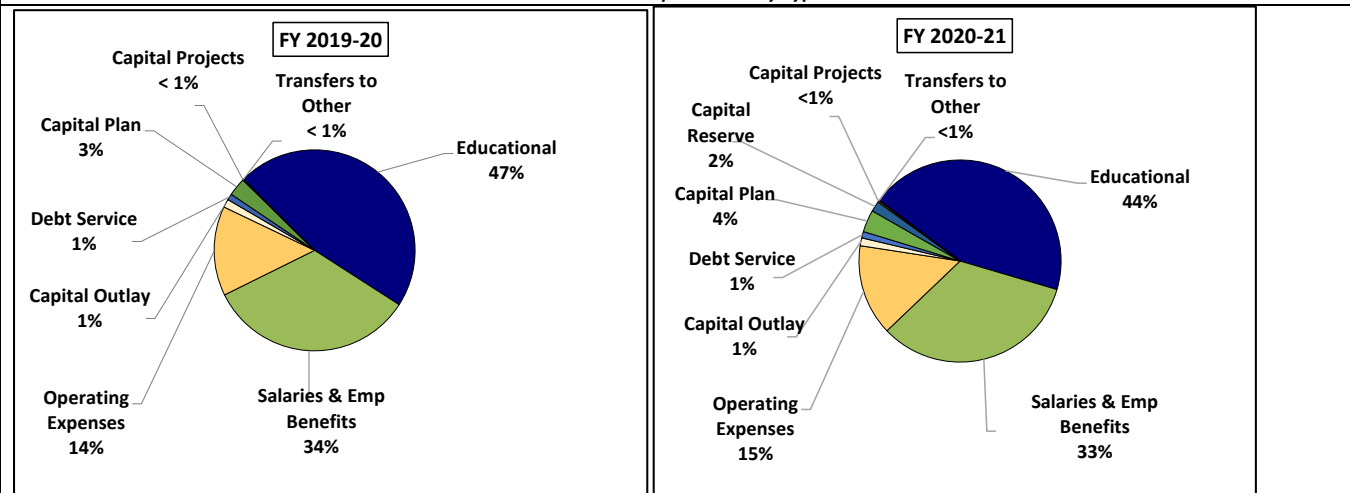
General Fund Expenditures

Schedule F

Fiscal Year 2020-21 Changes by Expenditure Type

	Adopted 2019-20	% of Total	Recommend 2020-21	% of Total	% Change by Type
Salaries & Employee Benefits	\$ 74,797,943	33.59%	\$ 76,735,663	33.31%	2.59% (A)
Operating Expenses	32,090,341	14.41%	33,533,447	14.56%	4.50%
Educational - Current Expense	53,285,889	23.93%	62,729,218	27.23%	17.72%
Educational- Capital Outlay	16,436,061	7.38%	10,934,953	4.75%	-33.47%
Educational - Debt Service	30,718,091	13.80%	27,025,342	11.73%	-12.02%
Educational - School Safety	3,301,843	1.48%	1,319,199	0.57%	-60.05%
Transfers to Other Funds	219,603	0.10%	219,603	0.10%	0.00%
Debt Service	2,220,310	1.00%	2,372,397	1.03%	6.85%
Capital Outlay	2,961,110	1.33%	2,887,823	1.25%	-2.47%
Capital Improvement Plan	6,494,801	2.92%	8,169,158	3.55%	25.78%
Capital Reserve	-	0.00%	3,825,497	1.66%	100.00%
Contributions to Capital Project Funds	130,000	0.06%	605,000	0.26%	365.38%
	\$ 222,655,992	100%	\$ 230,357,300	100%	3.46%

General Fund Expenditures By Type



(A) Salary & Benefits new positions	1,096,282	9 New Positions: Mapping-1 GIS Mapping Tech; Fac Svcs-2 Day Porters; Sheriff-1 SRO
Net Increase in Parttime Salaries	(32,597)	ECOM-3 TC, 1 Tech Support; Building Stds-1 Admin Support Asst
Net Decrease in Overtime Salaries	193,444	Admin, Mapping, EMS, Parks & Rec
Pay Scale Adjustment	(1,100,000)	Assessor, Sheriff, Jail, EMS
Performance Pay	(910,000)	One time adjustment
Increase in Retirement Rates	951,772	Award at Anniversary Date
Retiree Health Insurance	71,215	LGERS & LEORS rate increases
Positions added during year	134,235	New Retirees added to plan
Increase LEO Separation Allowance	13,944	Facility Svcs Admin Support; (2) EMS Community Paramedics
Net Other Increases	1,519,425	Retired Law Enf Officers special retirement (mandatory) until Age 62
		Reclassifications, Promotions, Certification Increases;
		Full year differential for prior year Performance awards
Net Change in Salaries & Benefits	\$ 1,937,720	

General Fund Estimated Property Valuation

Schedule G

Fiscal Year 2020-21

	2019-20	2020-21	Increase (Decrease)	%
Real Property Value	\$ 22,190,000,000	\$ 22,860,000,000		
Less: Deferred taxes - Use Value	(882,000,000)	(880,000,000)		
Real Property Exclusions (elderly, builders inventory)	(169,000,000)	(163,000,000)		
Adjustments from appeals	(40,000,000)	(22,000,000)		
Total Taxable Real Property	21,099,000,000	21,795,000,000	696,000,000	3.30%
Motor Vehicles	1,920,000,000	2,000,000,000		
Personal Property	2,200,000,000	2,400,000,000		
Less: Personal Property Elderly Exemption	(316,000)	(280,000)		
Total Taxable Personal Property	4,119,684,000	4,399,720,000	280,036,000	6.80%
Public Service Companies	430,000,000	440,000,000	10,000,000	2.33%
Discoveries, Penalties, & Releases	30,000,000	40,000,000	10,000,000	33%
Total Taxable Value	\$ 25,678,684,000	\$ 26,674,720,000	\$ 996,036,000	3.88%

FY20 to FY21 Increase 3.88%

Valuation estimates provided by County Assessor, Melia Miller

Iredell County Schedule of Tax Rates & Valuations

Schedule H

Fiscal Year 2020-21

	<u>Valuation</u>	<u>1¢ Collected</u> =	<u>FY21</u> <u>Tax Rate</u>	<u>Est. Levy</u> <u>Collected</u>
Iredell County	26,674,720,000	\$ 2,638,397	53.75¢	\$ 141,813,815
New All-County Fire	15,302,000,000	\$ 1,509,322	9¢	\$ 13,583,902
County-wide Fire	9,057,805,000	\$ 891,922	0¢	\$ -
E. Alexander Fire	181,034,000	\$ 17,425	0¢	\$ -
Mt. Mourne Fire	1,620,705,000	\$ 161,114	0¢	\$ -
Shepherds Fire	1,834,981,000	\$ 181,608	0¢	\$ -
Troutman Fire	2,607,475,000	\$ 257,253	0¢	\$ -

Current and Prior Year Comparative Information

	<u>FY20</u> <u>Valuation</u>	<u>FY21</u> <u>Valuation</u>	<u>%</u> <u>Increase</u>	<u>FY20</u> <u>Tax Rate</u>	<u>FY21</u> <u>Tax Rate</u>
Iredell County	25,678,684,000	26,674,720,000	3.88%	52.75¢	53.75¢
New All-County Fire	-	15,302,000,000	100.00%	-	9¢
County-wide Fire	8,823,783,000	9,057,805,000	2.65%	9.0¢	0¢
E. Alexander Fire	175,509,000	181,034,000	3.15%	7.0¢	0¢
Mt. Mourne Fire	1,594,400,000	1,620,705,000	1.65%	7.0¢	0¢
Shepherds Fire	1,776,176,000	1,834,981,000	3.31%	7.0¢	0¢
Troutman Fire	2,466,472,000	2,607,475,000	5.72%	7.5¢	0¢

Iredell County's budgeted tax collection rate is 98.91%

Fire Districts' budgeted tax collection rates are: County-wide 98.47%; E. Alex-96.25%; Mt. Mourne-99.41%;
Shepherds-98.97%; Troutman - 98.66%